

Cedar Lakes Conservation Foundation
Legacy Circle Bequest Challenge
Notice of Intent
Non-Binding and Confidential

Yes! I/we want to join the Cedar Lakes Conservation Foundation's (CLCF's) Legacy Circle and help CLCF receive an additional \$1,000 as part of the Legacy Circle Bequest Challenge!

I/we have named CLCF as a beneficiary in the following way(s):

- | | |
|---|--|
| <input type="radio"/> Gift from a Will / Trust / Residuary Estate | <input type="radio"/> Gift of Real Estate |
| <input type="radio"/> Gift from a Retirement Plan or IRA | <input type="radio"/> Gift from a Charitable Trust |
| <input type="radio"/> Gift of Life Insurance | <input type="radio"/> Gift from a Bank / Brokerage / Other |

I/we intend to direct my /our gift to:

- | | |
|--|---|
| <input type="radio"/> Conservation Support | <input type="radio"/> Founders Endowment Fund |
|--|---|

For CLCF to receive a matching donation, please estimate the current value of your future gift:

- My bequest is stated as a percentage and its current worth is approximately \$ _____
- My bequest is in the specific amount of \$ _____
- I wish to keep the value of my bequest private at this time

Name: _____ Date of Birth: ____/____/____

Spouse's / Partner's Name: _____ Date of Birth: ____/____/____

Address: _____ City: _____ State/Zip Code: _____

Preferred Phone: _____ Email: _____

Signature: _____ Date: _____

Signature: _____ Date: _____

I/We understand that this future gift makes me/us a member of CLCF's Legacy Circle and that a membership list may be published in CLCF's publications and on its website.

Can we publish your name(s) in our Legacy Circle listing? ____ Yes ____ No, I prefer to remain anonymous.

If yes, publication name(s): _____

CLCF's legal name and address:

Cedar Lakes Conservation Foundation, Inc.
Physical Address: 5975 County Hwy Z, West Bend, WI 53095
Mailing Address: P.O. Box 347, West Bend, WI 53095
Federal ID: 39-1284451

CLCF thanks you for joining the Legacy Circle and for your commitment to conserve the natural environment of the Cedar Lakes region for generations to come.